



23 November 2023

## **SECTION 708A(5)(e) CLEANSING NOTICE**

On 16 November 2023, Desert Metals Limited (ASX: **DM1**) (“**Desert Metals**” or “**the Company**”) issued the following securities;

- 2,500,000 fully paid ordinary shares at an issue price of \$0.051 per share to a sophisticated investor to complete the acquisition of a 60% interest in a tenement package as announced via Appendix 3B released on 8 August 2023.

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Act) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the Desert Metals Board of Directors.

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