

16 November 2021

Listing Rules 4.10.6, 4.10.7 and 4.10.19 Disclosure

Desert Metals Limited is pleased to provide the following information in accordance with ASX Listing Rules 4.10.6, 4.10.7 and 4.10.19. The information is an addendum to the "Additional ASX Information" section of the 2021 Annual Report released to the ASX on 29 September 2021 and should be read in conjunction with the 2021 Annual Report.

Voting rights for Options

The following information is provided in accordance with Listing Rule 4.10.6: No options have attaching voting rights.

Distribution Schedule for Fully Paid Ordinary Shares at 21 September 2021

Holding Range	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	48	35,667	0.10%
above 1,000 up to and including 5,000	200	571,269	1.63%
above 5,000 up to and including 10,000	167	1,395,132	3.99%
above 10,000 up to and including 100,000	368	12,468,741	35.62%
above 100,000	46	20,529,191	58.65%
Total	829	35,000,000	100%

The following information is provided in accordance with Listing Rule 4.10.7:

Statement regarding use of cash and assets

The following information is provided in accordance with Listing Rule 4.10.19: From the time of the Company's admission to the ASX on 18 December 2020 until 30 June 2021, the Company has used the cash and assets in a form readily convertible to cash, that it had at the time of admission, in a way that is consistent with its business objectives at that time.

This announcement has been authorised by the Board of Desert Metals Limited.

Johnathon Busing

Joint Company Secretary

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